

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	25,239.37	175.48	0.70%
S&P 500	2,724.87	18.34	0.68%
FTSE 100	7,034.13	13.91	0.20%
DAX	11,176.58	-4.08	-0.04%
Nikkei 225	20,868.00	-15.77	-0.08%
Nasdaq	7,347.54	83.67	1.15%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,912.25	18.60	0.17%
BSE Sensex	36,582.74	113.31	0.31%
Nifty Bank	27,186.60	100.65	0.37%
NIFTY Midcap 100	16,840.00	-150.25	-0.88%
NIFTY Smallcap 100	6,043.75	-95.15	-1.55%
Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	71.80	0.56	0.79%
EUR/INR	82.22	0.49	0.60%
GBP/INR	93.75	0.65	0.70%
JPY/INR	0.65	0.00	0.20%
Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Feb-2019	3,922	-41	-1.03%
Natural Gas Feb-2019	192	-5	-2.54%
Gold Feb-2019	33,630	225	0.67%
Silver Mar-2019	40,630	54	0.13%
Aluminium Feb-2019	138	3.5	2.61%
Copper Feb-2019	445	6.1	1.39%

Fund Flows			
Cash/(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FI	3,729.46	3,841.59	-112.13
DII	2,644.42	2,709.64	-65.22
F&O			
FI Index Fut	2,093.29	2,278.06	-184.77
FI Index Opt	81,108.05	79,921.39	1,186.66
Market Turnover: NSE			
Cash(INR cr)	29,790.53	-10,833.93	-26.67%
F&O (INR cr)	608,670.41	305,826.90	-33.44%
Total	638,460.94	-316,660.83	-33.02%
Market Volatility			
CBDE VIX	15.73	-0.41	-2.54%
INDIA VIX	15.72	0.00	0.02%
10 yrs Gsec Yield			
US	2.72%	0.06	0.04
India	7.67%	0.22	0.06

Nifty Supports			
	S3	S2	S1
Nifty	10738	10784	10862
Nifty Bank (NSEBANK)	26561	26723	26994

NIFTY 50 Companies support and Resistance	
TRADING SYMBOL	NAME OF COMPANY
SUNPHARMA-EQ	Sun Pharmaceutical Industries Limited
INFRAATEL-EQ	Bharti Infratel Limited
TCS-EQ	Tata Consultancy Services Limited
ASIANPAINT-EQ	Asian Paints Limited
INFY-EQ	Infosys Limited
TITAN-EQ	Titan Company Limited
UPL-EQ	UPL Limited
YESBANK-EQ	Yes Bank Limited
ICICIBANK-EQ	ICICI Bank Limited
DRREDDY-EQ	Dr. Reddy's Laboratories Limited
ULTRACEMCO-EQ	UltraTech Cement Limited
WIPRO-EQ	Wipro Limited
IBULHSGFIN-EQ	Indiabulls Housing Finance Limited
ITC-EQ	ITC Limited
IOC-EQ	Indian Oil Corporation Limited
KOTAKBANK-EQ	Kotak Mahindra Bank Limited
HINDPETRO-EQ	Hindustan Petroleum Corporation Limited
TECHM-EQ	Tech Mahindra Limited
HDFCAMC-EQ	HDFC Asset Management Company Limited
ONGC-EQ	Oil & Natural Gas Corporation Limited
HINDUNILVR-EQ	Hindustan Unilever Limited
LT-EQ	Larsen & Toubro Limited
AXISBANK-EQ	Axis Bank Limited
HDFC-EQ	Housing Development Finance Corporation Limited
NTPC-EQ	NTPC Limited
HCLTECH-EQ	HCL Technologies Limited
INDUSINDBK-EQ	Indusind Bank Limited
RELIANCE-EQ	Reliance Industries Limited
BAJAJ-AUTO-EQ	Bajaj Auto Limited
BAJFINANCE-EQ	Bajaj Finance Limited
ZEEL-EQ	Zee Entertainment Enterprises Limited
CIPLA-EQ	Cipla Limited
BAJAJFINSV-EQ	Bajaj Finserv Limited
SBIN-EQ	State Bank of India
ADANIPTS-EQ	ADANI PORTS
COALINDIA-EQ	Coal India Limited
GRASIM-EQ	Grasim Industries Limited
BHARTIARTL-EQ	Bharti Airtel Limited
POWERGRID-EQ	Power Grid Corporation of India Limited
MARUTI-EQ	Maruti Suzuki India Limited
TATAMOTORS-EQ	Tata Motors Limited
BPCL-EQ	Bharat Petroleum Corporation Limited
GAIL-EQ	GAIL (India) Limited
HEROMOTOCO-EQ	Hero MotoCorp Limited
HINDALCO-EQ	Hindalco Industries Limited
M&M-EQ	Mahindra & Mahindra Limited
VEDL-EQ	Vedanta Limited
TATASTEEL-EQ	Tata Steel Limited
JSWSTEEL-EQ	JSW Steel Limited
EICHERMOT-EQ	Eicher Motors Limited

News	
<b>Indian Equities:</b>	<b>Market may open with small gains</b>
Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 16 points at the opening bell. Overseas, most Asian markets remained closed for public holidays. US stocks closed higher Monday, as investors looked ahead to another week of high-profile earnings and developments in US-China trade talks. Gail, Marico , Tech Mahindra , Khaitan Chemicals & Fertilizers to announce Q3 earnings today.	
<b>Corporate News</b>	
* <b>Godrej Properties</b> , the real estate development arm of Godrej Group, has set up an equity investment platform in partnership with a Pune-based developer to develop six projects across the city.	
*The National Anti-Profitsteering Authority (NAA) has <b>fined Jubilant FoodWorks</b> , which operates the Domino's Pizza chain in India, Rs 41.42 crore for not passing on the benefit of a reduction in the goods and services tax (GST) to consumers. The company has been asked to deposit the amount with the government.	
*Global ratings agency Moody's has changed <b>Vedanta Resources' outlook to 'negative'</b> , saying that the related-party investment by its subsidiary Cairn India in Anglo American was "credit negative for Vedanta" and that the move amounted to helping finance the promoter's investing options.	
<b>Indian Economy</b>	<b>Commerce department to meet exporters on Tuesday in wake of slowing exports growth</b>
Senior officials of department of commerce will meet exporters and export promotion councils on Tuesday in the wake of slowing growth of various exporting sectors. Declining exports of labour intensive products including leather, gems and jewellery, man-made yarn, and pharmaceuticals had pulled down the overall growth of outward shipments from the country in December to 0.34% at \$27.9 billion. 17 out of 30 sectors had showed a decline in exports in December.	
<b>Global Economy</b>	<b>Trump dined with Fed chief Powell at White House to discuss economy</b>
Federal Reserve Chairman Jerome Powell met President Donald Trump at the White House for dinner Monday to discuss recent economic developments and the outlook, but the central bank said the Fed chief did not share his expectations for monetary policy.	
Powell's comments were "consistent with his remarks at his press conference of last week", the Fed said in a statement. "He did not discuss his expectations for monetary policy, except to stress that the path of policy will depend entirely on incoming economic information and what that means for the outlook."	

NSE Indices / Sectoral Performance								
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
NIFTY BANK	27186.60	100.65	0.37%	NIFTY ENERGY	15215.35	239.60	1.60%	
NIFTY IT	15754.80	30.50	0.19%	NIFTY PHARMA	8811.90	-157.65	-1.76%	
NIFTY METAL	2794.45	-21.20	-0.75%	NIFTY MNC	13263.65	1.60	0.01%	
NIFTY AUTO	8395.55	-45.70	-0.54%	NIFTY PSU BANK	2916.75	-14.70	-0.50%	
NIFTY FMCG	30008.90	-191.00	-0.63%	NIFTY SERV SECTOR	15092.40	14.95	0.10%	
NSE Movers and Shakers								
Top Gainers			Top Losers					
Titan Company	1,025.75	34.20	3.45%	Indiabulls Housing F	650.75	-27.9	-4.11%	
Reliance Inds.	1,290.90	40.95	3.28%	Hindalco Inds.	204.2	-7.20	-3.41%	
ONGC	146.25	4.45	3.14%	Hind. Petrol	226.5	-7.50	-3.21%	
Eicher Motors	20,128.30	464.90	2.36%	YES Bank Ltd.	179.8	-5.80	-3.13%	
Bajaj Auto	2,642.50	39.75	1.53%	Power Grid Corpo	184.6	-5.60	-2.94%	
Indian ADR Stocks								
	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.	
Infosys ADR	10.87	-0.03	-0.28%	HDFC Bank ADR	99.06	0	0.00%	
Tata Motors ADR	12.62	-0.28	-2.17%	ICICI Bank ADR	9.9	0.02	0.20%	
Nifty Resistance								
				R3	R2	R1		
Nifty				11110	11032	10986		
Nifty Bank (NSEBANK)				27859	27589	27426		

	S3	S2	S1	PP		R3	R2	R1
394.53	401.87	408.33		415.67		422.13	429.47	435.93
278.80	283.15	289.10		293.45		299.40	303.75	309.70
1,997.90	2,010.45	2,030.35		2,042.90		2,062.80	2,075.35	2,095.25
1,417.17	1,425.58	1,435.97		1,444.38		1,454.77	1,463.18	1,473.57
735.93	742.57	749.23		755.87		762.53	769.17	775.83
965.58	987.32	1,006.53		1,028.27		1,047.48	1,069.22	1,088.43
743.87	750.93	760.92		767.98		777.97	785.03	795.02
166.27	170.93	175.37		180.03		184.47	189.13	193.57
337.17	341.58	348.07		352.48		358.97	363.38	369.87
2,511.55	2,613.40	2,674.30		2,776.15		2,837.05	2,938.90	2,999.80
3,305.80	3,353.90	3,400.70		3,448.80		3,495.60	3,543.70	3,590.50
361.40	364.75	368.00		371.35		374.60	377.95	381.20
550.17	586.38	618.57		654.78		686.97	723.18	755.37
268.95	272.50	274.80		278.35		280.65	284.20	286.50
131.43	133.27	134.58		136.42		137.73	139.57	140.88
1,223.53	1,234.27	1,253.23		1,263.97		1,282.93	1,293.67	1,312.63
215.63	220.17	223.33		227.87		231.03	235.57	238.73
724.10	730.35	739.75		746.00		755.40	761.65	771.05
1,319.57	1,329.78	1,341.07		1,351.28		1,362.57	1,372.78	1,384.07
138.32	140.38	143.32		145.38		148.32	150.38	153.32
1,762.23	1,778.47	1,790.53		1,806.77		1,818.83	1,835.07	1,847.13
1,278.23	1,290.42	1,302.48		1,314.67		1,326.73	1,338.92	1,350.98
694.33	701.17	710.83		717.67		727.33	734.17	743.83
1,913.07	1,927.53	1,953.07		1,967.48		1,992.97	2,007.43	2,032.92
132.22	134.48	135.87		138.13		139.52	141.70	143.17
1,019.97	1,030.13	1,037.47		1,047.63		1,054.97	1,065.13	1,072.47
1,436.75	1,453.05	1,478.85		1,495.15		1,520.95	1,537.25	1,563.05
1,201.42	1,221.73	1,256.32		1,276.63		1,311.22	1,331.53	1,366.12
2,474.22	2,519.83	2,581.17		2,626.78		2,688.12	2,733.73	2,795.07
2,518.57	2,545.38	2,569.92		2,596.73		2,621.27	2,648.08	2,672.62
297.73	313.42	330.58		346.27		363.43	379.12	396.28
488.73	497.47	503.53		512.27		518.33	527.07	533.13
5,836.22	5,915.93	5,962.57		6,042.28		6,088.92	6,168.63	6,215.27
272.12	274.98	279.47		282.33		286.82	289.68	294.17
320.45	324.75	330.20		334.50		339.95	344.25	349.70
215.88	217.97	220.03		222.12		224.18	226.27	228.33
679.70	690.35	698.55		709.20		717.40	728.05	736.25
293.70	297.95	302.25		306.50		310.80	315.05	319.35
176.65	180.20	182.40		185.95		188.15	191.70	193.90
6,692.88	6,772.27	6,880.23		6,959.62		7,067.58	7,146.97	7,254.93
172.23	175.22	177.73		180.72		183.23	186.22	188.73
329.85	332.95	335.75		338.85		341.65	344.75	347.55
322.43	324.72	327.23		329.52		332.03	334.32	336.83
2,590.50	2,654.35	2,717.25		2,781.10		2,844.00	2,907.85	2,970.75
192.02	196.73	200.47		205.18		208.92	213.63	217.37
649.02	659.68	667.07		677.73		685.12	695.78	703.17
148.40	152.45	156.90		160.95		165.40	169.45	173.90
432.57	442.28	459.17		468.88		485.77	495.48	512.37
259.82	263.73	268.62		272.53		277.42	281.33	286.22
18,567.93	19,001.47	19,564.88		19,998.42		20,561.83	20,995.37	21,558.78

-----End of the Report.

**Disclaimer:**  
The report and information contained herein is strictly confidential and meant solely for the selected recipient and may not be altered in any way, transmitted, be copied or distributed, in part or in whole, to any other person or to the media or reproduced in any form, without prior written consent. This report and information herein is solely for informational purpose and may not be used or considered as an offer or solicitation of offer to buy or sell or subscribe for securities or other financial instruments. Nothing in this report constitutes investment, legal, accounting and tax advice or a representation that any investment or strategy is suitable or appropriate to your specific circumstances. The securities discussed and opinions expressed in this report may not be suitable for all investors, who must make their own investment decisions, based on their own constitutive objectives, financial positions and needs of specific recipient. This may not be taken in substitution for the exercise of independent judgment by recipient. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved), and should consult its own advisors to determine the merits and risks of such an investment. The investment discussed or views expressed may be suitable for all investors. Certain transactions - including those involving futures, options, and other derivative products as well as non-investment grade securities - involve substantial risk and are not suitable for all investors. No representation or warranty, express or implied, is made as to the accuracy, completeness or fairness of the information and opinions contained in this document. The Disclosures of Interest Statement incorporated in this document is provided solely to enhance the transparency and should not be treated as endorsement of the views expressed in the report. This information is subject to change without any prior notice. The Company reserves the right to make modifications and alterations to this statement as may be required from time to time without any prior approval. This document is being supplied to you solely for your information and it may not be reproduced, redistributed or passed on, directly or indirectly, to any other person or published, copied, in whole or in part, for any purpose. Neither the Firm, nor its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information. The person accessing this information specifically agrees to exempt PACE or any of its affiliates or employees from, and all responsibility/liability arising from such misuse and agrees to hold PACE or any of its affiliates or employees responsible for any such misuse and further agrees to hold PACE or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays.